Spotlight on Retirement

Melbourne - 17 June 2025

Register

	Session	Speakers
8.45 - 9.30am	**Registration**	
9.30 - 9.40am	**Welcome & Opening remarks**	**Mary Delahunty,** ASFA
9.40 - 10.45am	**Session 1: Research & insights round up** • **ASFA Retirement Standard Update** Overview of the latest retirement standard figures to include private renters • **Implementing FAR Guidance Note** Learnings for funds from enforcement action taken under the UK accountability regime to embed accountability. • **The practicalities of bringing Lifetime Income Solutions to Market** Insights into the considerations for trustees, gaps and inconsistencies in the law, and unforeseen operational considerations.	**Ross Clare,** ASFA **Rosalyn Teskey**, Deloitte **Ben Hillier**, AMP Chair: **James Koval**, ASFA
10.45 - 11.05am	**Morning Tea**	
11.05 - 11.40am TAL	**Session 2: "We need to change the retirement conversation"** There is a misconception that retirement income solutions are overly complex. But helping consumers connect with these solutions in a way that gives them financial confidence may not be as difficult as perceived. This session will unpack changing the retirement conversation from "This is too hard" to "We can do this".	**Jody Evans**, Melbourne Business School Chair: **Shaun Bransdon**, TAL
11.40am - 12.15pm SS&C	**Session 3: Tailoring advice solutions for the evolving member** What innovative advice solutions are funds offering to meet members' needs? As the industry moves from legacy to next- gen systems, how can evolving member insights, data and digital infrastructure support a roll out of a more personalised and scalable advice offering? Is there a role for tools like nudges, boosts and predictive technologies to complement face-to-face personal advice?	**Kristin Bishop**, Cbus Super **Platon Chris**, KPMG **Peter Hogg**, Aware Super Chair: **Shaun McKenna**, SS&C Technologies
12.15 - 12.50pm challenger	**Session 4: How do we create better retirement pathways for members?** Australians still need better guidance to successfully transition from accumulating savings to drawing an income in retirement. The panel will discuss the opportunity for super funds to develop pathways to enable members to increase their retirement income and get more out of life while managing the risks that can derail a happy retirement.	**Andrew Baker**, Ignition Advice **Daniel Hicks**, Guideways **Melanie Slade**, TelstraSuper Chair: **Aaron Minney**, Challenger

Spotlight on Retirement

Melbourne - 17 June 2025

Register

	Session	Speakers
12.50 - 1.35pm	**Lunch**	
1.35 - 2.15pm	**Session 5: Fund retirement impact strategies** This session will explore the Retirement Income Covenant and present insights into how superannuation funds are meeting the regulatory and metric requirements of retirement income statements and member outcomes assessments.	**Emma Higgs**, Mills Oakley **Jen McSpadden,** Brighter Super Chair: **Angela Hartl**, Mercer
2.15 - 2.50pm	**Session 6: A 'whole of retirement' approach** As more members move to retire, funds are moving beyond super to implementing a 'whole of retirement' approach. The panel will discuss considerations including economic and financial wellbeing and gaining access to Aged Care provisions.	**Tiana Berriman**, Vanguard Australia **Michelle Lusty**, Bravura Solutions **Shannon O'Shea**, HESTA Chair: **Katherine Forrest**, IQ Group
2.50 - 3.20pm	**Session 7: Insights from the regulators** Hear from ASIC and APRA on their latest priorities for superannuation and members' retirement outcomes.	**James Douglas,** APRA **Pippa Lane,** ASIC Chair: **Sarah Yu,** KWM
3.20 - 3.40pm	**Afternoon Tea**	
3.40 - 4.15pm Allianz Retire+	**Session 8: The changing landscape of retirement spending** In an era of increasing longevity, persistent inflation, and evolving retirement lifestyles, understanding how Australians spend their money throughout retirement has never been more important.	**Jean-Luc Ambrosi**, CareSuper **Kelly Shay**, Mercer Super **Bec Wilson**, Columnist & Author Chair: **Catherine van der Veen,** Allianz Retire+
4.15 - 4.55pm	**Session 9: Outlining the sector's vision on retirement and advice** In July it will be three years since the Retirement Income Covenant was introduced. What impact has it had and what role do we see it playing in the future? What vision does the sector have for member outcomes and engagement, including advice? What other priorities are there to ensure members achieve the best retirement outcomes?	**Sarah Forman**, Team Super **Jon Sedawie**, AustralianSuper **Giacomo Tarantolo,** UniSuper Chair: **Mary Delahunty**, ASFA
4.55 - 5pm	**Closing remarks**	**Mary Delahunty,** ASFA
5 - 6pm	**Networking**	