

## Session

### Welcome & Opening Remarks

### Global Disruption and Institutional Response

Macro shifts are testing institutional resilience so what distinguishes those able to adapt decisively and transparently?

### Governing Investment Decisions

How are key decisions delegated across Boards, ICs and CIOs? How are operational siloes broken down to mitigate risk? What structures enable clarity, speed and control?

### Investment Overview

Recent events have led to portfolio decisions made under pressure: what tools, teams and systems supported these rapid responses and exposure visibility? How were decisions made and executed?

### Morning tea

Breakout 1	<b>1A: Private Markets: Scaling Operationally</b> Delivering growth in private assets means scaling systems and resources. How can you build the skillsets, tech stack and operational set-up required to navigate complex and opaque investment instruments and capitalise on rapidly growing opportunities in private markets?
	<b>1B: Liquidity &amp; Valuations under SPS 530</b> How are funds responding to APRA's expectations around valuation governance and liquidity planning? What's changed since the December guidance?
	<b>1C: ESG Data &amp; Reporting Integrity</b> Good ESG investing depends on more than ambition - it needs aligned reporting, audit trails, and implementation clarity. How can data and reporting capabilities be enhanced to respond to growth of ESG in newer markets and avoid 'greenwashing'?
Breakout 2	<b>2A: Macro to Micro Implementation</b> Capital markets teams sit at the intersection of macro insight and portfolio design. This session explores how the FF build CMAs, partners with providers, and relies on ops, data and tech to deliver insights that are actionable.
	<b>2B: Exposure Management &amp; Implementation Alpha</b> The final mile of portfolio construction: navigating overlays, collateral trading, securitized lending, execution and control frameworks. How do you add alpha via implementation?
	<b>2C: Hedge Funds: Evolving Roles in Multi-Asset Portfolios</b> Renewed interest in hedge funds also requires careful governance and oversight - and clean implementation and transparency. Insights into the requirements to ensure teams are best placed to execute.

26 August 2025

[Register](#)**Session****Lunch****Valuations Under Pressure: Lessons from April**

What April revealed about valuation risk, process resilience and fund design - and how funds are lifting their governance game.

**Afternoon tea****Future-Ready Investing: How AI is Reshaping the Investment Process**

A practical look at how innovative funds are embedding AI into the investment process. What works, what breaks, and how to scale responsibly to streamline functions and release teams for high value tasks.

**Fireside Chat with CIO**

Reflections on team structure, leadership, global growth and what really matters for portfolio resilience and delivery.

**The Future of Investment**

What's next for investment? How will we continue to manage long-term investment goals given performance expectations and turbulent markets.

**Closing Remarks****Networking**