

AGENDA
NSW Legislation Discussion Group
Monday 8 April 2024
1.00pm – 2.00pm
Online via Zoom
Chair: Sarah Penn, Mayflower Consulting

1. Welcome, acknowledgement of country and introductions.
 2. Matters arising
 - 2.1 ASFA Update
 - 2.2 Guest Speakers – David Millar from Ernst & Young and Sarah Cascun-Henry from Rest Super - *Topic “RG97 and ORFR”*
 3. Other issues and general business
 4. Upcoming events –
 - May: Lisa Marie McKechnie (Legislative environment for super trustees)
 - June: Sanela Osmanovic (Super case law update)
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David is an experienced Financial Services professional, consulting to the Life insurance, Superannuation, and Wealth Management industries. A qualified actuary, David is a Partner within the Actuarial Services team at EY, dealing directly with clients across a range of complex financial matters and helping them to make informed decisions in this transformative age.



Sarah Cascun-Henry is the Head of Product, Super and Retirement Solutions at Rest Super. She's been with Rest for three years and has over 20 years' experience in Wealth Management and Banking having held roles at AMP, Colonial First State and the Commonwealth Bank. She is known for her pragmatic approach to problem solving, ability to find creative solutions and having a genuine leadership style. She is passionate about improving member outcomes and nurturing the next generation of talent.