

For more information, contact:

Kerrie Stuckey, Senior Membership Officer, ASFA

T: 02 9264 9300

E: discussiongroup@superannuation.asn.au

Charter	VIC Investment Discussion Group
Effective date	February 2019
Co-chairs	Elie Saikaly, Principal, Investment Consultant, Mercer Maxine Kraut, Vice President, Institutional Business, Neuberger Berman Australia Pty Ltd
Group purpose and industry role	<p>The VIC Investment Discussion Group is a forum to discuss and debate trends and issues faced by the superannuation industry in the area of investment.</p> <p>With input from various industry participants, including trustees, funds, consultants and investment managers, it is an opportunity for group members to exchange knowledge and experiences with industry peers.</p>
Subsidiary role	<ul style="list-style-type: none">• To update group members on investment issues currently being considered by ASFA.• A forum for technical development and skills enhancement• Opportunity to share and shape industry best practice• Identify and resolve legislation and regulatory issues that affect the investment industry• Provide suggestions to ASFA in relation to topics and speakers for the Communications Forum, state events and National Conference
Format of group meetings	<ol style="list-style-type: none">1. The Chair opens the meeting and welcomes all attendees. The minutes of the previous meeting are confirmed and adopted or amended as appropriate.2. Chair introduces the meeting topic, and a pre-arranged speaker leads a group discussion.3. Open discussion amongst the group.4. Chair closes the discussion as per time allocation.5. Chair then raises any other business issues or open discussion if time permits.6. Chair closes the meeting, confirms date, time and venue for next meeting.
Other matters	Members wanting to attend the meeting are requested to register online for catering purposes.
Venue	EY Level 23, 8 Exhibition Street Melbourne VIC 3000
Time	12.30pm to 2.00pm
Meeting dates	<p><i>Dates are subject to change. Please visit the ASFA website for the most current dates.</i></p> <ul style="list-style-type: none">• 16 April• 11 June• 24 September