

AGENDA

Legislation Discussion Group (Joint NSW and Vic)

Monday 16 May 2022

1.00pm – 2.00pm

Online via Zoom

Chair: Sarah Penn, Mayflower Consulting

1. Welcome and introduction
 2. Matters arising
 - 2.1 ASFA Update
 - 2.2 Guest Speaker – Sarah Yu ‘trends in penalty decisions and lessons for crisis management for superannuation trustees’
 3. Other issues and general business
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Sarah Yu:

Sarah Yu specialises in financial services with a focus on superannuation and life insurance. With over 25 years' experience, Sarah has assisted major banks and wealth management institutions, life insurers, retail, industry and corporate superannuation funds navigate complex of financial services regulatory issues.