

AGENDA

ASFA SMSF Discussion Group
Tuesday 28th September 2021
12.30pm – 2.00pm

Meeting by Zoom – dial in details to be sent separately

Welcome and introduction

Attendance

Minutes of previous meeting

Matters arising

ASFA Update

Guest attendees

ATO representatives to discuss SuperStream and SMSFs

- Belinda Black – ATO
- Shane Moore - ATO

General Business

- Update on progress of NALE measures and practical issues arising
- Business Real Property – Allzams Trust; Allen (AAT)
- Rollovers from APRA funds to SMSFs – delays
- Re-contributions of Super - COVID-19; ATO approved form finalised

Other Business

Next Meeting Tuesday, 26th October 2021