



# 2011/12 ASFA Membership Application form

**To apply for membership of ASFA, please complete this Membership Application Form and send it together with your payment, to the ASFA Membership Team, PO Box 1485 Sydney NSW 2001.**

If you require any assistance please call an ASFA Membership Team officer on (02) 9264 9300 (or 1800 812 798 if outside Sydney). Please note that all applications are accepted subject to final ASFA Board approval.

## SECTION 1 Type of Membership (Please tick appropriate box)

- Organisational Membership**  
Please complete Sections 1 through to 8.
- Individual Membership**  
This category is restricted to individual persons with a professional interest in superannuation and, generally, who do not qualify to join as an organisational member. Please complete Sections 1,4 and 7 only.

## SECTION 2 Organisational Member Categories (Please tick appropriate box)

Organisational members may apply for membership in one of the following categories. Organisations that operate across more than one category may apply for membership in only one member category in consultation with the ASFA Membership Team.

- Corporate**  
Funds sponsored by an employer to provide benefits for employees or those of an associated company. This includes funds that outsource their administration.
- Industry**  
Funds that accept contributions from a number of employers and have employer organisation and union sponsors.
- Public Sector**  
Are established under legislation to provide benefits for public sector employees.
- Retail**  
Public offer funds open to general membership that do fall into any of the other categories.
- Service Providers**  
Organisations that provide goods or services to the superannuation industry, including custodians, administration providers, merchant banks, investment managers, life offices, accountancy and legal firms, actuaries and other financial services providers. Includes funds sponsored by service providers to provide benefits for their employees.

## SECTION 3 Membership Fee Scales and Rates 2011/12

Please complete one of the following statements to calculate the appropriate fee from the table on the following page:

1. The current superannuation Funds Under Management (FUM) for my organisation is \$ \_\_\_\_\_  
(for Corporate, Industry, Retail and Public Sector Members)
- or**
2. The current number of employees working in superannuation on either a part or full time basis is \_\_\_\_\_  
(for Service Providers only)

Member description	Funds Under Management (FUM) \$	Service Provider staff numbers	Membership fee (inc GST)	Superfunds complimentary copies
Boutique	Less than 50 million	1 – 2	\$2,750	1
Small	50 million to less than 100 million	3 – 7	\$4,400	2
Small/Medium	100 million to less than 500 million	8 – 19	\$7,150	4
Medium	500 million to less than 1 billion	20 – 30	\$11,330	8
Medium/Large	1 billion to less than 5 billion	31 – 45	\$17,490	12
Large	5 billion to less than 10 billion	46 – 60	\$23,320	16
Very Large	10 billion to less than 25 billion	61 or more	\$29,150	16
Special	Over 25 billion	N/A	*special rate	16
Individual Members			\$660	1

\*An additional \$500 per \$1 billion in funds under management (or part thereof) over \$25 billion applies.

#### SECTION 4 Nominated Representative/Individual Member Information

We ask all member organisations to choose a nominated representative (NR) and this person is ASFA's key point of contact. The NR plays a pivotal role in helping make the most of ASFA membership, acting as the gateway to your organisation. The NR is the conduit between ASFA and all the other people in your organisation and is vital for several reasons:

- > Under the ASFA constitution, the NR holds the voting rights for your organisation in elections and at general meetings, or has the right to assign a proxy;
- > Choosing the right person to act as your NR is a key element of accessing all the great resources available to you as a member of ASFA; and
- > ASFA funnels many of its communications through the NR. We ask that you disseminate the information through your internal channels to all the relevant people in your organisation. The ASFA system is comprehensive and flexible and, through the ASFA website, allows all your eligible staff to subscribe to their particular areas of interest.

Please complete the following details for either the nominated representative or individual member:

Prefix (Mr, Ms, Mrs, Miss, Dr, Other) \_\_\_\_\_ First Name \_\_\_\_\_

Middle Initial \_\_\_\_\_ Surname \_\_\_\_\_

Post Nominals (eg FASFA, AASFA) \_\_\_\_\_

Title/Position \_\_\_\_\_

Organisation Name \_\_\_\_\_

Mobile Number \_\_\_\_\_ Home Phone Number ( ) \_\_\_\_\_

Work Phone Number ( ) \_\_\_\_\_ Fax Number ( ) \_\_\_\_\_

Email address \_\_\_\_\_

(member's business email required for web access)

Business Street Address \_\_\_\_\_

State \_\_\_\_\_ Postcode \_\_\_\_\_ Country \_\_\_\_\_

Postal Address \_\_\_\_\_

(if different from above)

State \_\_\_\_\_ Postcode \_\_\_\_\_ Country \_\_\_\_\_

Note: All employees of an organisational member of ASFA are entitled to member benefits including password protected web access. Once membership is approved, login details for web access will be communicated by email.

**SECTION 5 Superfunds Magazine Subscriptions**

Please refer to Section 3 to determine the number of complimentary *Superfunds* subscriptions that your organisation is entitled to receive, based on size.

Please complete details below for each individual in your organisation who will be receiving a complimentary *Superfunds* magazine. Note that the Nominated Representative must be one of the recipients detailed.

Magazine Numbers	Prefix	First Name	Surname	Job Title	Email address
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					

**SECTION 6 Additional Superfunds Magazine Subscriptions**

You may purchase additional *Superfunds* magazine subscriptions at a discounted membership price of \$165 per year (incl. GST). Please complete details below for each individual in your organisation who will be receiving an additional *Superfunds* magazine.

Prefix                      First Name                                      Surname                                      Job Title

## SECTION 7 Payment Details

Your Membership Fee: \_\_\_\_\_

Additional Superfunds: \_\_\_\_\_

TOTAL FEE PAYABLE: \$ \_\_\_\_\_

Please tick to indicate a payment choice and complete the relevant details:

1. Cheque number \_\_\_\_\_ for \$ \_\_\_\_\_ made payable to ASFA is enclosed.  
Send to PO Box 1485 Sydney NSW 2001

2. Credit Card payment as specified below (please circle)

Visa \_\_\_\_\_ Diners \_\_\_\_\_ Mastercard \_\_\_\_\_ American Express (4 digit security code) \_\_\_\_\_

Card Number \_\_\_\_\_

Expiry Date \_\_\_\_\_

Cardholder Name \_\_\_\_\_

Cardholder Signature \_\_\_\_\_

3. Electronic Funds Transfer conducted on (date) \_\_\_\_\_

from (bank name/branch) \_\_\_\_\_

Please send remittance advice to [membership@superannuation.asn.au](mailto:membership@superannuation.asn.au)

## SECTION 8 Organisation website hyperlink

Organisational members are entitled to have their company website address listed as a hyperlink in the 'Member Directory' section of the ASFA website. Please indicate the website address if you wish your organisation to appear.

## PRIVACY POLICY

The Association of Superannuation Funds of Australia Ltd (ASFA) is committed to safeguarding your privacy.

The personal information collected and stored will be used only to provide ASFA services to a member organisation or individual member.

Access to the My ASFA area of the website is controlled by a user name and unique password. Our full Privacy Policy is available on the ASFA website [www.superannuation.asn.au](http://www.superannuation.asn.au) or by contacting the Privacy Officer on [privacy@superannuation.asn.au](mailto:privacy@superannuation.asn.au)

