

Superannuation Statistics - December 2011

Overview

Type of Fund	Total Assets (\$billion)	No. of Funds (at Sept 2011)	No. of Accts (mil., June 10)
Corporate	54.6	139	0.6
Industry	241.9	60	11.5
Public Sector	195.2	39	3.1
Retail (a)	351.8	143	16.8
Funds with less than 5 members	399.3	454,084	0.8
Balance of Statutory Funds	34.7		
Total	1,227.3	454,465	32.9

(a) Includes 16 Eligible Rollover Funds with 6.2 million accounts and \$5.4 billion assets
Source: APRA Statistics - Sept Quarter, 2011

Asset Allocation - default strategy

Asset Class	Amount (\$billion)	%
Cash	32.3	8.9%
Australian Fixed Interest	36.8	10.1%
International Fixed Interest	20.9	5.7%
Australian Shares	105.8	29.0%
Listed Property	9.8	2.7%
Unlisted Property	26.3	7.2%
Other Assets	48.3	13.3%
International Shares	48.1	23.1%
Total	364.3	100.0%

Source: APRA Annual Statistics, June 2010

Projected Superannuation Assets

Year	Consensus private sector forecast (\$billion)	Treasury 2008 asset forecasts (\$billion)	Treasury 2010 asset forecasts (\$billion)	Treasury 2010 forecasts total assets % of GDP and (% of ASX)
2010	1210	1370		90% (102%)
2015	2000 - 2200	2000		
2020	3100 - 3500	2815		
2025	4200 - 5000	3830	3200	120% (73%)
2030		5075		
2035		6650		
2040		8645		

Source: Assorted forecasts 2009, Treasury RIM Group 2008, and Cooper Review

Manner of Investment

Manner of Investment June 10	\$ billion
Directly Invested	543.4
Placed with Investment Managers	483.7
Invested in Life Office Statutory Funds	198.3
Total Assets	1,225.4

Source: APRA Annual Statistics, June 2010

Coverage (2007)

Characteristics	Covered (millions)	Covered (%)
Male wage and salary earner	4.217	94.3%
Male self employed	0.448	75.9%
Male public sector	0.699	98.2%
Male private sector	3.777	89.9%
Female wage and salary earner	3.618	93.5%
Female self employed	0.181	68.4%
Female public sector	1.009	98.8%
Female private sector	3.173	88.3%
All persons 15 and over	11.613	70.9%

Source: ABS Cat 6361.0

Funds with assets over \$50m

Sept qtr. 2011	\$ million
Contributions	
Member	4,176
Other	135
Employer	16,285
Sub-Total	20,596
Benefits	
Lump Sums	7,178
Pensions	5,199
Sub-Total	12,377
Net Contributions	8,219
Rollovers	
Inward	24,348
Outward	26,218
Deferred tax assets	6,772
Contribution tax and surcharge	2,038
Earnings tax	-2,637
Operating Expenses	1,140
Net Investment Income	-44,158
Net Growth	-38,780

Source: APRA Statistics - Sept Quarter, 2011

Mean balance (2009-2010)

Has super	Age	\$
Men	15+	71,645
Women	15+	40,475
Men	60-64	198,235
Women	60-64	112,632

Source: ABS

Benefit Structure (funds with more than 4 members)

	Accumulation	Defined Benefit	Hybrid	Total
Funds	252	33	141	426
Member Accounts - (000's)	18,768	645	12,624	32,037
Assets (\$b)	357.4	57.9	379.8	795.1

Source: APRA Annual Statistics, June 2010

Principal source of income for retirees aged 45+

Income	%
Super	11%
Investment and other	12%
Nil or negative	7%
Government Pensions	66%

Source: ABS Cat 6361.0, 2007

No. funds with >\$50m assets

Fund type	Number
Corporate	57
Industry	53
Public sector	37
Retail	85
Total	232

Source: APRA Statistics - Sept Quarter, 2011

Aggregate Contributions

	2009-10 (\$b)
Employer	72.0
Member & other	35.7
Total	107.7

Source: APRA Annual Statistics

Investment returns to 30 June 2011

Period	Fund Returns	Real Returns vs AWE	vs CPI
1 Year (%)	8.7	5.2	4.9
5 Years (% pa)	2.1	-2.5	-0.8
10 Years (% pa)	4.8	0.1	1.8
15 Years (% pa)	6.7	2.2	3.9
20 Years (% pa)	7.5	3.1	4.8
25 Years (% pa)	8.4	3.5	4.7
30 Years (% pa)	9.9	4.2	5.4
35 Years (% pa)	11.0	4.5	5.6
40 Years (% pa)	10.4	3.0	4.2
49 Years (% pa)	10.1	2.8	4.6

Superannuation fund returns published in the September 2011 issue of Superfunds magazine